

Rate of Return and Indicators

1. What is your portfolio current OVERALL RATE OF RETURN?

2. Use the internet to find out how to calculate the **ANNUALIZED RATE OF RETURN**. This is the percentage gain you will have in one year if your portfolio continues to perform like it has in the last 4 **weeks**.

3. Complete the following table for your **BEST PERFORMING STOCK**.

Company	# of shares	Purchase Price per share	Total Cost	Current Price per share	Total Current Value	\$ per share gain/(loss)	Percentage Gain/(loss)	Total Gain/(Loss)

Find the following information as well...

52 Week High: _____ 52 Week Low: _____ Price/Earnings Ratio: _____

Earnings Per Share: _____

4. Complete the following table for your **WORST PERFORMING STOCK**.

Company	# of shares	Purchase Price per share	Total Cost	Current Price per share	Total Current Value	\$ per share gain/(loss)	Percentage Gain/(loss)	Total Gain/(Loss)

Find the following information as well...

52 Week High: _____ 52 Week Low: _____ Price/Earnings Ratio: _____

Earnings Per Share: _____